

State of California
EMPLOYMENT DEVELOPMENT DEPARTMENT
Labor Market Information Division
801 Turk Street
San Francisco, CA 94102

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Contact: Valina Agbabian
(415) 749-7549
Ruth Kavanagh
(650) 413-1812

**SAN FRANCISCO-SAN MATEO-REDWOOD CITY METROPOLITAN DIVISION
(MARIN, SAN FRANCISCO AND SAN MATEO COUNTIES)
Seasonal gains expand both monthly and year-over job totals**

The unemployment rate in the San Francisco-San Mateo-Redwood City Metropolitan Division was 5.0 percent in February 2005, stable from the rate for January 2005, and below the year-ago estimate of 5.7 percent. This compares with an unadjusted unemployment rate of 6.1 percent for California and 5.8 percent for the nation during the same period. The unemployment rate was 4.2 percent in Marin County, 5.5 percent in San Francisco County, and 4.7 percent in San Mateo County.

Between January and February 2005, the total number of jobs in the West Bay counties of Marin, San Francisco and San Mateo increased seasonally by 2,800 jobs to reach 940,400.

- Educational and health services added 2,200 jobs, primarily in educational services as private schools reopened their classrooms after their holiday break.
- Trade, transportation and utilities lost 1,000 jobs as clothing stores and general merchandise stores continued to shed seasonal positions.
- Seasonal job gains of at least 300 occurred in leisure and hospitality, local public education, accounting, and tax preparation services.

Between February 2004 and February 2005, employment increased by 4,900 jobs or 0.5 percent. This marked the third time the West Bay counties added jobs on a year-over basis since April 2001.

- Leisure and hospitality payrolls grew by 2,200 jobs, where gains in food services and in hotels and motels overshadowed losses in arts, entertainment and recreation.
- Financial activities increased payrolls by 2,000 jobs, with gains concentrated in banks, savings institutions and credit unions.
- For the eighth consecutive month, employment in professional and business services grew over the year, adding 900 jobs. Gains primarily occurred in employment services (which include temporary agencies) and computer systems design.
- Government employment fell by 900 jobs. Year-over government payroll declines began in March 2003.

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San Francisco-San Mateo-Redwood City Metro. I
Marin, San Francisco, San Mateo Counties
Industry Employment & Labor Force
March 2004 Benchmark

Data Not Adjusted for Seasonality

	Feb 04	Dec 04	Jan 05 Revised	Feb 05 Prelim.	Percent Change Month Year	
Civilian Labor Force (1)	927,300	925,100	923,800	930,700	0.7%	0.4%
Civilian Employment	874,200	883,600	877,500	884,200	0.8%	1.1%
Civilian Unemployment	53,100	41,500	46,400	46,500	0.2%	-12.4%
Civilian Unemployment Rate	5.7%	4.5%	5.0%	5.0%		
(CA Unemployment Rate)	6.7%	5.7%	6.3%	6.1%		
(U.S. Unemployment Rate)	6.0%	5.1%	5.7%	5.8%		
Total, All Industries (2)	935,500	951,800	937,600	940,400	0.3%	0.5%
Total Farm	3,000	3,100	2,900	2,900	0.0%	-3.3%
Total Nonfarm	932,500	948,700	934,700	937,500	0.3%	0.5%
Total Private	803,700	819,200	807,100	809,600	0.3%	0.7%
Goods Producing	86,300	88,100	86,900	87,200	0.3%	1.0%
Natural Resources, Mining	200	200	200	200	0.0%	0.0%
Construction	41,800	43,100	42,200	42,400	0.5%	1.4%
Building and Heavy Construction	19,400	19,600	19,100	19,200	0.5%	-1.0%
Specialty Trade Contractors	22,400	23,500	23,100	23,200	0.4%	3.6%
Building Equipment Contractors	9,100	9,700	9,500	9,500	0.0%	4.4%
Residual-Other Specialty Trade Contractors	13,300	13,800	13,600	13,700	0.7%	3.0%
Manufacturing	44,300	44,800	44,500	44,600	0.2%	0.7%
Durable Goods	22,300	22,500	22,300	22,300	0.0%	0.0%
Computer and Electronic Product Manufacturing	10,200	10,100	10,000	10,000	0.0%	-2.0%
Residual-Miscellaneous Manufacturing	12,100	12,400	12,300	12,300	0.0%	1.7%
Nondurable Goods	22,000	22,300	22,200	22,300	0.5%	1.4%
Residual-Food Manufacturing	16,000	15,000	14,800	14,800	0.0%	-7.5%
Chemical Manufacturing	6,000	7,300	7,400	7,500	1.4%	25.0%
Service Providing	846,200	860,600	847,800	850,300	0.3%	0.5%
Private Service Producing	717,400	731,100	720,200	722,400	0.3%	0.7%
Trade, Transportation and Utilities	163,400	169,500	164,700	163,700	-0.6%	0.2%
Wholesale Trade	26,400	26,900	26,500	26,500	0.0%	0.4%
Merchant Wholesalers, Durable Goods	12,300	12,400	12,200	12,200	0.0%	-0.8%
Merchant Wholesalers, Nondurable Goods	10,700	11,000	10,900	10,900	0.0%	1.9%
Wholesale Electronic Markets and Agents and	3,400	3,500	3,400	3,400	0.0%	0.0%
Retail Trade	92,000	97,700	93,500	92,600	-1.0%	0.7%
Residual-Motor Vehicle and Parts Dealer	27,500	27,800	27,000	27,000	0.0%	-1.8%
Food and Beverage Stores	19,100	19,700	19,200	19,200	0.0%	0.5%
Health and Personal Care Stores	6,500	6,900	6,800	6,800	0.0%	4.6%
Clothing and Clothing Accessories Stores	14,100	15,600	14,900	14,300	-4.0%	1.4%
Sporting Goods, Hobby, Book and Music Stores	6,400	6,500	6,500	6,600	1.5%	3.1%
Sporting Goods, Hobby and Musical Instrument	3,600	4,000	4,100	4,100	0.0%	13.9%
Book, Periodical and Music Stores	2,800	2,500	2,400	2,500	4.2%	-10.7%
General Merchandise Stores	10,400	12,800	10,800	10,400	-3.7%	0.0%
Miscellaneous Store Retailers	8,000	8,400	8,300	8,300	0.0%	3.8%
Transportation, Warehousing and Utilities	45,000	44,900	44,700	44,600	-0.2%	-0.9%
Utilities	8,100	7,800	7,900	7,900	0.0%	-2.5%
Transportation and Warehousing	36,900	37,100	36,800	36,700	-0.3%	-0.5%
Air Transportation	16,500	16,400	16,500	16,500	0.0%	0.0%
Residual-Rail Transportation	15,300	15,500	15,200	15,100	-0.7%	-1.3%
Couriers and Messengers	5,100	5,200	5,100	5,100	0.0%	0.0%
Information	43,900	43,900	44,000	44,000	0.0%	0.2%
Publishing Industries (except Internet)	20,600	21,000	20,900	20,900	0.0%	1.5%
Motion Picture and Sound Recording	3,800	4,000	3,900	3,900	0.0%	2.6%
Broadcasting (except Internet)	4,100	4,200	4,300	4,300	0.0%	4.9%
Telecommunications	6,600	6,300	6,200	6,300	1.6%	-4.5%
Internet Service Providers, Web Search Portals and	7,400	6,900	7,100	7,100	0.0%	-4.1%
Residual-Other Information Services	1,400	1,500	1,600	1,500	-6.3%	7.1%
Financial Activities	87,900	89,600	89,800	89,900	0.1%	2.3%

San Francisco-San Mateo-Redwood City Metro. I
Marin, San Francisco, San Mateo Counties
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Finance and Insurance	67,100	68,700	68,700	68,700	0.0%	2.4%
Residual-Other Finance	2,300	2,700	2,800	2,800	0.0%	21.7%
Credit Intermediation and Related Activities	25,000	26,200	26,300	26,400	0.4%	5.6%
Depository Credit Intermediation	18,100	19,400	19,600	19,600	0.0%	8.3%
Nondepository Credit Intermediation	4,800	4,700	4,600	4,700	2.2%	-2.1%
Activities Related to Credit Intermediation	2,100	2,100	2,100	2,100	0.0%	0.0%
Securities, Commodity Contracts and Investment	20,800	21,000	20,900	20,800	-0.5%	0.0%
Insurance Carriers and Related	19,000	18,800	18,700	18,700	0.0%	-1.6%
Real Estate and Rental and Leasing	20,800	20,900	21,100	21,200	0.5%	1.9%
Real Estate	15,600	15,500	15,700	15,700	0.0%	0.6%
Residual-Lessors of Nonfinancial Intangible Assets	5,200	5,400	5,400	5,500	1.9%	5.8%
Professional and Business Services	174,300	177,000	174,900	175,200	0.2%	0.5%
Professional, Scientific and Technical Services	98,500	99,700	98,800	99,400	0.6%	0.9%
Legal Services	17,700	17,900	17,700	17,700	0.0%	0.0%
Accounting, Tax Preparation and Bookkeeping	8,200	7,700	7,900	8,200	3.8%	0.0%
Architectural, Engineering and Related Services	13,500	13,600	13,500	13,500	0.0%	0.0%
Computer Systems Design and Related Services	20,800	21,400	21,200	21,200	0.0%	1.9%
Management, Scientific and Technical Consulting	13,000	13,200	13,000	13,100	0.8%	0.8%
Advertising and Related Services	6,500	6,900	6,600	6,600	0.0%	1.5%
Residual-Other Professional, Scientific and Technical	18,800	19,000	18,900	19,100	1.1%	1.6%
Management of Companies and Enterprises	22,700	22,000	21,500	21,300	-0.9%	-6.2%
Administrative and Support and Waste Services	53,100	55,300	54,600	54,500	-0.2%	2.6%
Administrative and Support Services	50,500	52,600	51,900	51,800	-0.2%	2.6%
Employment Services	14,800	16,200	15,800	15,800	0.0%	6.8%
Investigation and Security Services	8,500	8,600	8,500	8,400	-1.2%	-1.2%
Services to Buildings and Dwellings	13,900	14,100	13,900	13,800	-0.7%	-0.7%
Residual-Other Support Services	13,300	13,700	13,700	13,800	0.7%	3.8%
Waste Management and Remediation Services	2,600	2,700	2,700	2,700	0.0%	3.8%
Educational and Health Services	101,200	100,400	99,000	101,200	2.2%	0.0%
Educational Services	23,200	22,500	20,800	22,600	8.7%	-2.6%
Residual-Elementary and Secondary Schools	14,600	14,100	14,200	14,600	2.8%	0.0%
Colleges, Universities and Professional Schools	8,600	8,400	6,600	8,000	21.2%	-7.0%
Health Care and Social Assistance	78,000	77,900	78,200	78,600	0.5%	0.8%
Ambulatory Health Care Services	24,500	24,800	25,000	25,100	0.4%	2.4%
Offices of Physicians	8,500	8,500	8,500	8,500	0.0%	0.0%
Residual-Other Ambulatory Health Care Services	16,000	16,300	16,500	16,600	0.6%	3.8%
Hospitals	23,700	23,700	23,600	23,700	0.4%	0.0%
Nursing and Residential Care Facilities	12,400	11,900	11,800	11,800	0.0%	-4.8%
Social Assistance	17,400	17,500	17,800	18,000	1.1%	3.4%
Leisure and Hospitality	110,000	114,200	111,800	112,200	0.4%	2.0%
Arts, Entertainment, and Recreation	17,300	16,900	16,400	16,800	2.4%	-2.9%
Performing Arts, Spectator Sports	6,300	5,500	5,300	5,600	5.7%	-11.1%
Residual-Museums, Historical Sites, and Similar	1,900	1,900	1,800	1,800	0.0%	-5.3%
Amusement, Gambling, and Recreation	9,100	9,500	9,300	9,400	1.1%	3.3%
Accommodation and Food Service	92,700	97,300	95,400	95,400	0.0%	2.9%
Accommodation	23,300	24,900	24,100	23,800	-1.2%	2.1%
Food Services and Drinking Places	69,400	72,400	71,300	71,600	0.4%	3.2%
Full-Service Restaurants	38,000	38,400	38,000	38,300	0.8%	0.8%
Limited-Service Eating Places	24,100	25,600	24,900	25,000	0.4%	3.7%
Special Food Services	4,300	5,300	5,300	5,200	-1.9%	20.9%
Drinking Places (Alcoholic Beverages)	3,000	3,100	3,100	3,100	0.0%	3.3%
Other Services	36,700	36,500	36,000	36,200	0.6%	-1.4%
Repair and Maintenance	7,800	7,500	7,300	7,300	0.0%	-6.4%
Personal and Laundry Services	10,000	10,200	10,100	10,100	0.0%	1.0%
Religious, Grantmaking, Civic, Professional and	18,900	18,800	18,600	18,800	1.1%	-0.5%
Government	128,800	129,500	127,600	127,900	0.2%	-0.7%

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Federal Government	21,800	22,100	21,500	21,500	0.0%	-1.4%
Other Federal Government	21,300	21,600	21,000	21,000	0.0%	-1.4%
Department of Defense	500	500	500	500	0.0%	0.0%
State and Local Government	107,000	107,400	106,100	106,400	0.3%	-0.6%
State Government	30,100	31,300	31,400	30,800	-1.9%	2.3%
State Government Education	17,100	17,700	17,700	17,200	-2.8%	0.6%
Other State Government	13,000	13,600	13,700	13,600	-0.7%	4.6%
Local Government	76,900	76,100	74,700	75,600	1.2%	-1.7%
Local Government Education	31,800	31,500	30,400	31,200	2.6%	-1.9%
County	8,500	8,500	8,400	8,500	1.2%	0.0%
City	32,500	32,100	31,800	31,800	0.0%	-2.2%
Other Local Government	4,100	4,000	4,100	4,100	0.0%	0.0%

Note 1: Civilian labor force data are by place of residence; include self-employed individuals, unpaid family workers, household domestic workers, & workers on strike.

Note 2: Industry employment is by place of work; excludes self-employed individuals, unpaid family workers, household domestic workers, & workers on strike.

These data are produced by the Labor Market Information Division of the California State Employment Development Department (EDD). Questions should be directed to:
Valina Agbabian-415/749-7549 or Ruth Kavanagh -650/413-1812

These data, as well as other labor market data, are available via the Internet at <http://www.labormarketinfo.edd.ca.gov>. If you need assistance, please call (916) 262-2162.

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